

TRANSFER FORM INFORMATION AND INSTRUCTIONS

Below are instructions for requesting that your Northern Ontario Grow Bonds be transferred. Please note that once a request is submitted, it cannot be cancelled.

Form A – Request to transfer your Northern Ontario Grow Bonds. If you would like to transfer all or part of your Northern Ontario Grow Bonds to someone else, complete *Form A* below. Be sure to fill in the total principal amount of Northern Ontario Grow Bonds that you would like to transfer. All holders must sign *Form A* below. All signatures must be guaranteed as per the requirements noted below. Date and detach the request form and send it together with your bond certificate to the Transfer Agent, CIBC Mellon Trust Company. CIBC Mellon will arrange the transfer for you.

NOTE TO HOLDERS ABOUT THE SIGNATURE GUARANTEE:

The signatures on *Form A* must be guaranteed by a Canadian Schedule I chartered bank or a major Canadian trust company whose signature guarantee is acceptable to the Northern Ontario Grow Bonds Corporation and the Transfer Agent. The guarantor of the signature warrants that at the time of signing, the signature is genuine, the signer is the appropriate person to endorse, and the signer has legal capacity to sign.

All holders must sign and have their signatures guaranteed. Original signatures are required – faxes or photocopies will not be accepted.

FORM A REQUEST TO TRANSFER NORTHERN ONTARIO GROW BONDS

Please complete
and sign below

Principal Amount to be Transferred

Complete this form and send it together with your bond certificate, by registered mail, courier or hand delivery, to the Registrar where your transfer will be arranged for you:

Holder's signature(s) and Certificate Number

Northern Ontario Grow Bonds
c/o CIBC Mellon Trust Company
199 Bay Street
Commerce Court West, Securities Level
Toronto, ON M5L 1G9
Attn: Courier Window

Transferee Information

Name of the Transferee(s)

Signature guarantee
(Unless otherwise indicated, this signature guarantee relates to the signatures of all transferors.)

Address

City

Province

Postal Code

Signature(s) of Transferee(s)

Date

Notice of Collection Personal information collected by or on behalf of the Grow Bonds Corporation in connection with the Northern Ontario Grow Bonds program is collected under the authority of the *Northern Ontario Grow Bonds Corporation Act, 2004*, S.O. 2004, c. 31, Schedule 39 (ss. 3, 4) and the *Capital Investment Plan Act, 1993*, S.O. 1993, c. 23 (s. 30), and will be used by the Grow Bonds Corporation and its registrar, fiscal agent, transfer agent, paying agent and order administrator, and the Ministry of Northern Development and Mines, the Ministry of Finance and the Ontario Financing Authority, to administer the Northern Ontario Grow Bonds program.

Questions about this collection of personal information should be directed to: Manager, Customer Service Centre, Ministry of Finance, 33 King Street West, Oshawa, Ontario L1H 8H5. Telephone 1-800-263-7965 (general inquiries), 1-800-668-5821 (Service in French), 1-800-263-7776 (TTY) or <http://www.NorthernOntarioGrowBonds.com> (Internet Address).